

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of Delaware
(State)

Case number (if known): _____ Chapter _____

☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

02/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Windhaven National Holding Company2. All other names debtor used in the last 8 years None
Include any assumed names, trade names, and *doing business* as names3. Debtor's federal Employer Identification Number (EIN) 4 7 - 5 3 6 4 7 8 1

4. Debtor's address

Principal place of business			Mailing address, if different from principal place of business		
<u>3155 NW 77th Avenue</u>					
Number	Street		Number	Street	
_____			_____		
<u>Miami</u>	<u>FL</u>	<u>33122</u>	P.O. Box _____		
City	State	ZIP Code	City	State	ZIP Code
_____			_____		
<u>Miami-Dade</u>			Location of principal assets, if different from principal place of business		
County			Number Street		
_____			_____		
_____			City State ZIP Code		

5. Debtor's website (URL) N/A

Debtor Windhaven National Holding Company
Name

Case number (if known) _____

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.5 2 4 2**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☒ Chapter 7
☐ Chapter 9

☐ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Windhaven National Holding Company

Name

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No

See attached

☒ Yes.

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☒

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other _____

Where is the property?

Number _____

Street _____

City _____

State ZIP Code _____

Is the property insured?☐

No

☐

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

☐

Funds will be available for distribution to unsecured creditors.

☒

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors☒

1-49

☐

50-99

☐

100-199

☐

200-999

☐

1,000-5,000

☐

5,001-10,000

☐

10,001-25,000

☐

25,001-50,000

☐

50,001-100,000

☐

More than 100,000

Debtor Windhaven National Holding Company
Name

Case number (if known) _____

- 15. Estimated assets**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
-
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/18/2020
MM / DD / YYYY

X/s/ Gregory J. Hoeg

Signature of authorized representative of debtor

Gregory J. Hoeg

Printed name

Title Chief Restructuring Officer**18. Signature of attorney****X**/s/ Jody C. Barillare

Signature of attorney for debtor

Date 03/18/2020

MM / DD / YYYY

Jody C. Barillare

Printed name

Morgan, Lewis & Bockius LLP

Firm name

The Nemours Building, 1007 N. Orange Street, Suite 501

Number Street

Wilmington

City

DE 19801

State ZIP Code

302.574.7294 03/03/2020

Contact phone

jody.barillare@morganlewis.com

Email address

5 1 0 7

Bar number

Delaware

State

**WHITED AND SONS, LLC
CLUTCH ANALYTICS, LLC
WINDHAVEN UNDERWRITERS, LLC
WINDHAVEN SELECT, LLC
CLUTCH WHOLESALE INSURANCE AGENCY, LLC
WINDHAVEN CLAIMS MANAGEMENT, LLC
WINDHAVEN INSURANCE SERVICES, LLC
THE HEARTH INSURANCE GROUP, LLC
WINDHAVEN TOP INSURANCE HOLDINGS LLC
WINDHAVEN NATIONAL HOLDING COMPANY
WINDHAVEN INSURANCE HOLDINGS CORPORATION
(collectively, the “Companies”)**

**Action by Written Consent
of the
Sole Manager and Sole Director**

March 3, 2020

The undersigned, being the sole manager and the sole director, as applicable (the “Manager”), of the Companies, does hereby consent to, approve and adopt the following resolutions:

WHEREAS, Alvarez and Marsal (“A&M”), financial advisor to the Companies, and Gregory Hoeg, Chief Restructuring Officer of the Companies, and senior management have presented to the Manager and the Board of Directors (the “Board”) of Whited and Sons, LLC (“W&S”) the assets, liabilities, financial and operational condition of W&S and the remaining Companies, and W&S’s and such Companies’ business and prospects, and the Manager and the Board have reviewed and considered such information;

WHEREAS, the Manager and the Board have received, reviewed and considered the recommendations of A&M, senior management and the Companies’ legal, financial and other advisors as to the relative risks and benefits of pursuing bankruptcy cases for the Companies under the provisions of Title 11 of the United States Code (the “Bankruptcy Code”);

WHEREAS, the Board has recommended that W&S file a petition seeking relief under chapter 7 the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”);

WHEREAS, the Manager has considered available alternatives to liquidation and has determined, with the benefit of advice from the Companies’ senior management, legal, financial and other advisors, that it is desirable and in the best interests of the Companies and their respective creditors, employees and other interested parties, that the Companies file petitions seeking relief under chapter 7 the Bankruptcy Code;

WHEREAS, the Manager has determined that it is desirable and in the best interests of the Companies to retain Morgan, Lewis & Bockius LLP, with offices at, among other places, 1007 N. Orange Street, Suite 501, Wilmington, Delaware, 19801, as bankruptcy counsel;

NOW, THEREFORE, BE IT RESOLVED, that the Companies shall be, and hereby are, authorized, empowered and directed to file a voluntary petition for relief pursuant to chapter 7 of the Bankruptcy Code in the Bankruptcy Court; and it is further

RESOLVED, that the law firm of Morgan, Lewis & Bockius LLP, is hereby employed under an advance payment as bankruptcy counsel for the Companies; and it is further

RESOLVED, that the appointment of Gregory Hoeg as Chief Restructuring Officer of the Companies, with the power and authority to act in such capacity, as of November 25, 2019, is hereby confirmed; and it is further

RESOLVED, that Gregory Hoeg, Chief Restructuring Officer of the Companies, and Susan Wollenberg, Chief Financial Officer of W&S (together, the “Authorized Persons”), are each authorized, empowered and directed, on behalf of the Companies, to execute and verify a petition in the name of each of the Companies under Chapter 7 of the Bankruptcy Code (the “Petition”) and to cause the Petition to be filed in the Bankruptcy Court at such time as such Authorized Person shall determine; and it is further

RESOLVED, that the Authorized Persons are each authorized, empowered and directed to (i) execute, verify and file or cause to be filed all necessary documents, including but not limited to all petitions, affidavits, schedules, motions, lists, applications, pleadings and other papers necessary, proper or desirable in connection with the foregoing; (ii) employ and retain all assistance by legal counsel, financial advisors, and/or other professionals; and (iii) take any and all other actions that such Authorized Person deems necessary, proper or desirable in connection with the Chapter 7 cases contemplated hereby, with a view to the successful prosecution of such cases; and it is further

RESOLVED, that any person dealing with the Authorized Persons in connection with any of the foregoing matters shall be conclusively entitled to rely upon the authority of each Authorized Person and by such Authorized Person’s execution of any instrument, certificate, notice or document, the same shall be a valid and binding obligation of each of the Companies enforceable in accordance with its terms; and it is further

RESOLVED, that each Authorized Person has the full authority to act on behalf of each of the Companies and pay all necessary and reasonable fees and expenses incurred in connection with the actions and transactions contemplated by these resolutions; and it is further

RESOLVED, that any and all actions, whether previously or subsequently taken by each Authorized Person or any other officer of the Companies, in connection with the chapter 7 cases contemplated hereby, shall be, and the same hereby are, in all respects, ratified, approved and confirmed; and it is further

RESOLVED, that the resolutions adopted herein shall take effect immediately.

[Signature Page Follows.]

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

By:


Jimmy E. Whited

[Signature Page to Action by Written Consent]

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Whited and Sons, LLC,

Debtor.

Chapter 7

Case No. 20-_____

In re:

Clutch Analytics, LLC,

Debtor.

Chapter 7

Case No. 20-_____

In re:

Clutch Wholesale Insurance Agency, LLC,

Debtor.

Chapter 7

Case No. 20-_____

In re:

Windhaven Claims Management, LLC,

Debtor.

Chapter 7

Case No. 20-_____

In re:

Windhaven National Holding Company,

Debtor.

Chapter 7

Case No. 20-_____

In re:

The Hearth Insurance Group, LLC,
Debtor.

Chapter 7

Case No. 20-_____

In re:

Windhaven Top Insurance Holdings LLC,
Debtor.

Chapter 7

Case No. 20-10524

In re:

Windhaven Insurance Services, LLC,
Debtor.

Chapter 7

Case No. 20-10525

In re:

Windhaven Underwriters, LLC,
Debtor.

Chapter 7

Case No. 20-10526

In re:

Windhaven Select, LLC,
Debtor.

Chapter 7

Case No. 20-10527

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that my firm, Morgan, Lewis & Bockius LLP ("Morgan Lewis") is counsel to the above-captioned debtors

(collectively, the “Debtors”)¹ and that compensation paid to Morgan Lewis within one year before the filing of the petition in bankruptcy, or agreed to be paid to Morgan Lewis, for services rendered or to be rendered on behalf of the Debtors is as follows:

For legal services, Morgan Lewis has agreed to accept.....\$100,000²

Prior to the filing of this statement, Morgan Lewis has received.....\$1,250,000³

Balance Due.....\$0

2. The source of the compensation paid to Morgan Lewis was Whited and Sons, LLC.
3. Morgan Lewis has not agreed to share the above-disclosed compensation with any other person unless they are a partner, counsel, or associate of Morgan Lewis.
4. In return for the above-disclosed fee, Morgan Lewis has agreed to pay the filing fees required to commence these bankruptcy cases and has further agreed to render legal services relating to these bankruptcy cases, including:
 - a. Analysis of the Debtors’ financial situation, and rendering advice to the Debtors in determining whether to file bankruptcy petitions;
 - b. Preparation and filing of voluntary petitions in bankruptcy and certain other documents that may be required; and
 - c. Representation of the Debtors at the meeting of creditors, and any adjourned hearings thereof.
5. By agreement with the Debtors, the above-disclosed fee does not include the representation of the Debtors in adversary proceedings and other contested bankruptcy matters.

¹ Windhaven Top Insurance Holdings LLC; Windhaven Insurance Services, LLC; Windhaven Underwriters, LLC; and Windhaven Select, LLC filed petitions in bankruptcy on March 5, 2020. The remaining Debtors are filing petitions on March 18, 2020.

² This amount covers legal services for each of the Debtors. When allocated ratably across the Debtors, the amount is approximately \$9,091 per Debtor.

³ The vast majority of this amount was for legal services unrelated to the Debtors’ bankruptcy cases. Approximately \$72,000 has been received for legal services rendered in contemplation of or in connection with the bankruptcy cases.

CERTIFICATION

I hereby certify that the foregoing is a complete statement of any agreement or arrangement for payment to Morgan Lewis for representation of the Debtors in these bankruptcy cases.

Dated: March 18, 2020

MORGAN, LEWIS & BOCKIUS LLP

/s/ Jody C. Barillare

John V. Gorman (Del. Bar No. 6599)

Jody C. Barillare (Del. Bar No. 5107)

Kelsey A. Bomar (Del. Bar No. 6641)

Morgan, Lewis & Bockius LLP

The Nemours Building

1007 North Orange St., Suite 501

Tel: 302-574-3000

Fax: 302-574-3001

E-mail: john.gorman@morganlewis.com

E-mail: jody.barillare@morganlewis.com

E-mail: kelsey.bomar@morganlewis.com

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Windhaven National Holding Company,

Debtor.

Chapter 7

Case No. 20-_____

STATEMENT OF CORPORATE OWNERSHIP (RULE 7007.1)

I, Gregory Hoeg, Chief Restructuring Officer of Windhaven National Holding Company, hereby certify that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's (s') equity interests, or state that there are no entities to report under Federal Rule of Bankruptcy Procedure 7007.1:

Whited and Sons, LLC
3155 NW 77th Avenue
Miami, FL 33122

Dated: March 18, 2020

By:



Gregory Hoeg
Chief Restructuring Officer

Schedule of Affiliate Cases to be Filed

The following cases are being filed simultaneously:

1. Clutch Analytics, LLC
3155 NW 77th Avenue
Miami, FL 33122

District: United States Bankruptcy Court for the District of Delaware
Relationship: Affiliate
Date: March 18, 2020

2. Whited and Sons, LLC
3155 NW 77th Avenue
Miami, FL 33122

District: United States Bankruptcy Court for the District of Delaware
Relationship: Affiliate
Date: March 18, 2020

3. Clutch Wholesale Insurance Agency, LLC
3155 NW 77th Avenue
Miami, FL 33122

District: United States Bankruptcy Court for the District of Delaware
Relationship: Affiliate
Date: March 18, 2020

4. Windhaven Claims Management, LLC
3155 NW 77th Avenue
Miami, FL 33122

District: United States Bankruptcy Court for the District of Delaware
Relationship: Affiliate
Date: March 18, 2020

5. The Hearth Insurance Group, LLC
3155 NW 77th Avenue
Miami, FL 33122

District: United States Bankruptcy Court for the District of Delaware
Relationship: Affiliate
Date: March 18, 2020

The following cases were filed on March 5, 2020:

1. Windhaven Underwriters, LLC
3155 NW 77th Avenue
Miami, FL 33122

District: United States Bankruptcy Court for the District of Delaware
Relationship: Affiliate
Date: March 5, 2020

2. Windhaven Select, LLC
3155 NW 77th Avenue
Miami, FL 33122

District: United States Bankruptcy Court for the District of Delaware
Relationship: Affiliate
Date: March 5, 2020

3. Windhaven Insurance Services, LLC
3155 NW 77th Avenue
Miami, FL 33122

District: United States Bankruptcy Court for the District of Delaware
Relationship: Affiliate
Date: March 5, 2020

4. Windhaven Top Insurance Holdings LLC
3155 NW 77th Avenue
Miami, FL 33122

District: United States Bankruptcy Court for the District of Delaware
Relationship: Affiliate
Date: March 5, 2020

Midtown Madison Management LLC
780 Third Avenue, 27th Floor
New York, NY 10017

Atalaya Special Opportunities Fund VII LP
780 Third Avenue, 27th Floor
New York, NY 10017

Greenlight Reinsurance, Ltd.
65 Market St., Suite 1207
Jasmine Court, Camana Bay

Greenlight Reinsurance, Ltd.
P.O. Box 31110, KY1-1205
Grand Cayman, Cayman Islands

Division of Rehabilitation and Liquidation
Attention: Liquidator of Windhaven Insurance Company
325 John Knox Road
Atrium Building, Suite 101
Tallahassee, FL 32303